

FRISCO



JOHN LETTELEIR, FAICP | DEVELOPMENT SERVICES DIRECTOR

6/13/16 – HOA ROUNDTABLE

REGIONAL GROWTH

1980: 3.25 Million

2000: 5.31 Million

2010: 6.5 Million

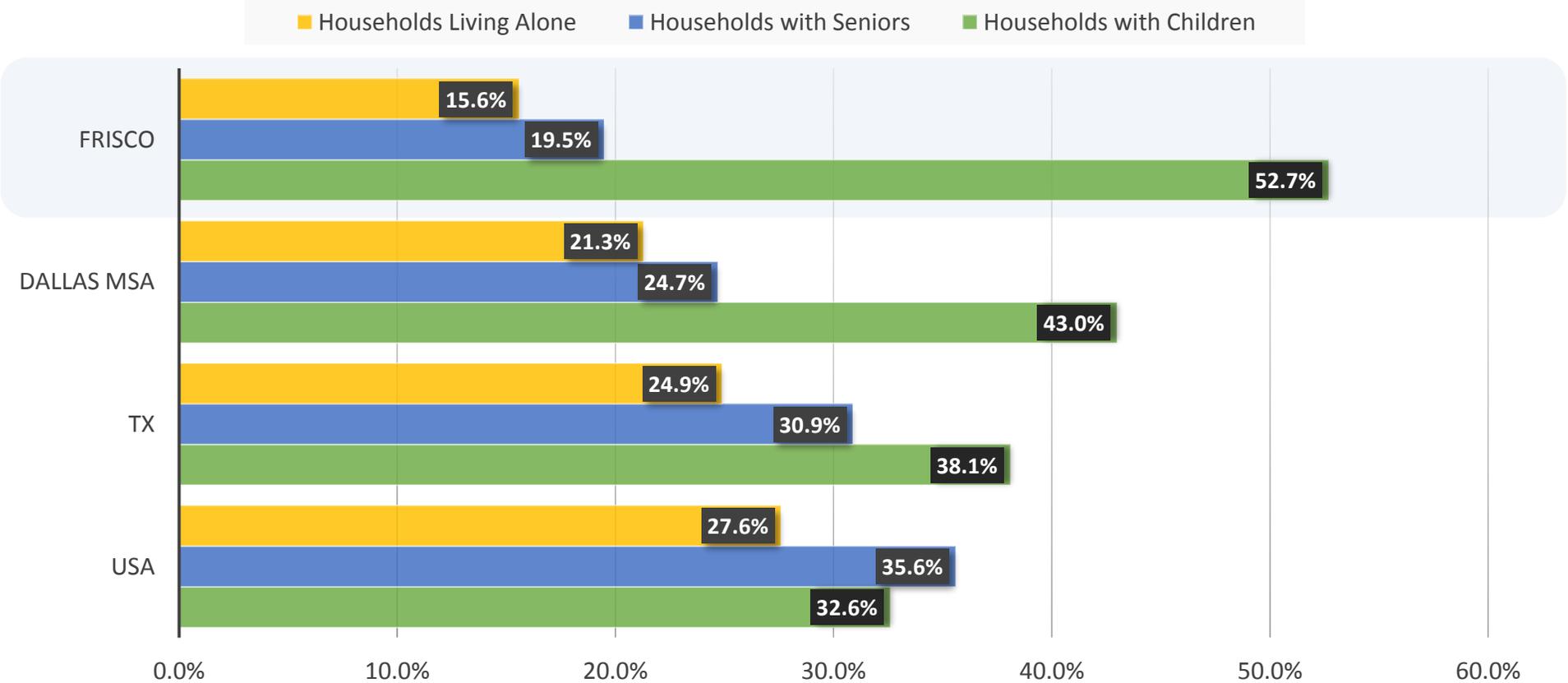
2030: 9.49 Million

2050: 11.66 Million



FRISCO DEMOGRAPHIC TRENDS: CHANGING HOUSEHOLD TYPES

ACS 2014 HOUSEHOLDS BY TYPE



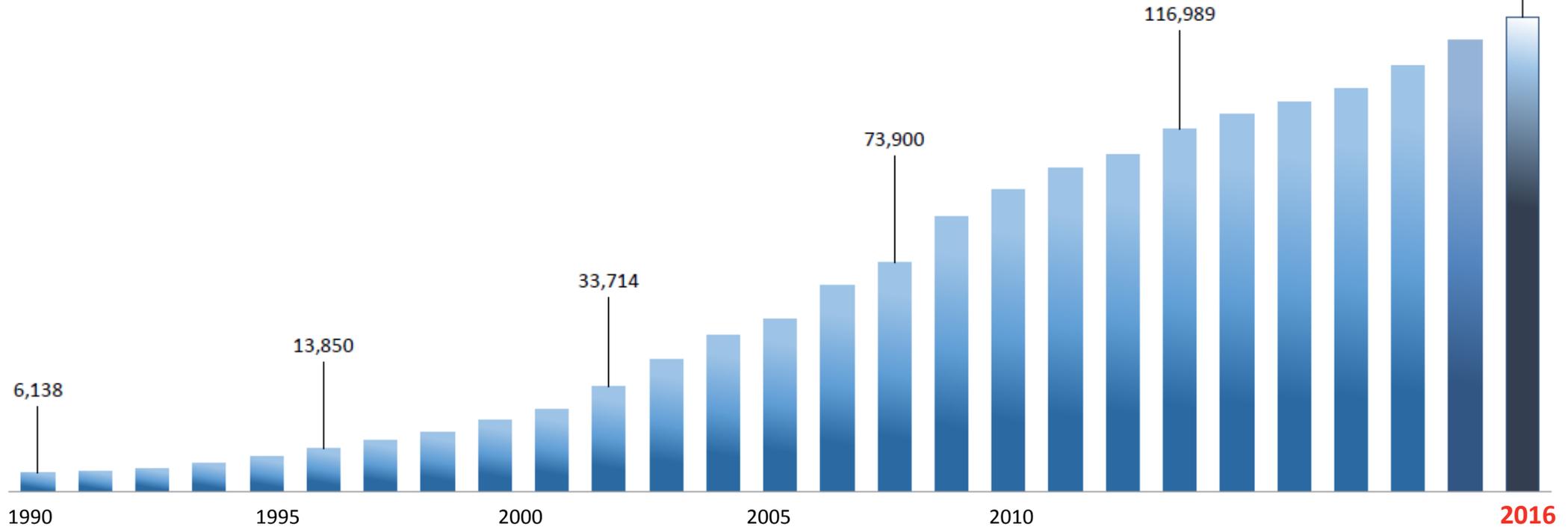
Source: U.S. Census, 2016

FRISCO'S GROWTH

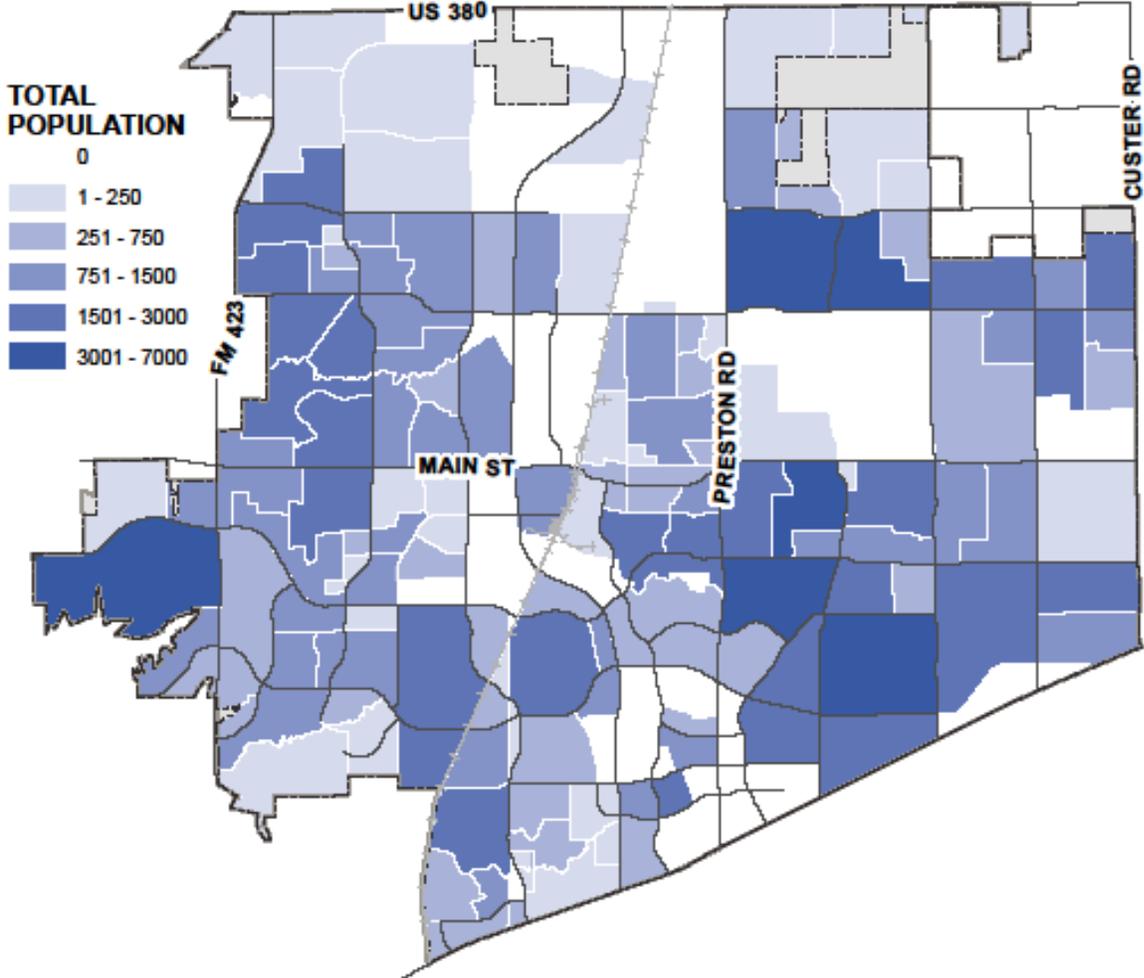
Population as of January 1, 2016: 152,710

Population as of June 1, 2016: 155,835

152,710

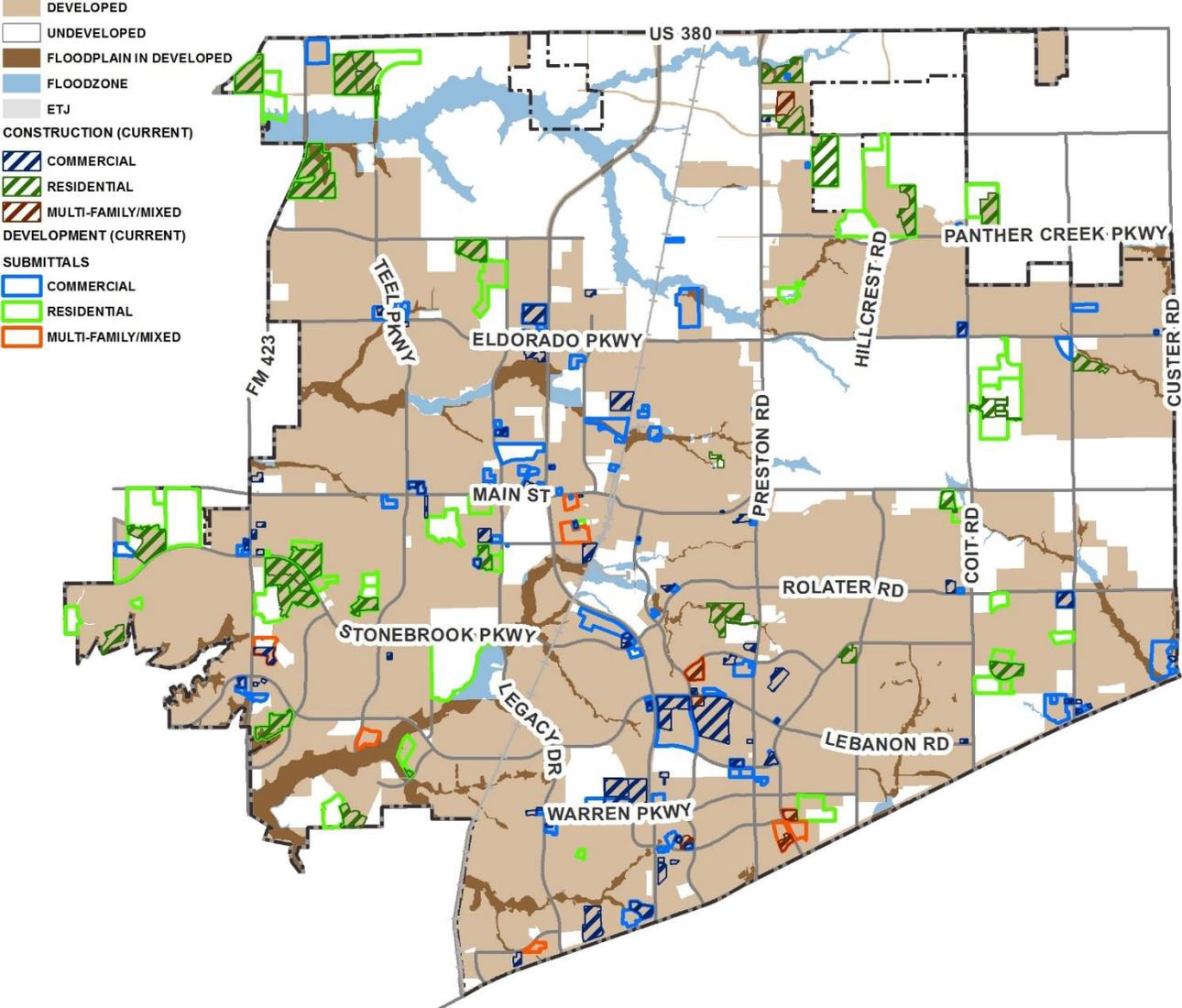


FRISCO'S POPULATION DISTRIBUTION



Source: City of Frisco, March 2016

FRISCO'S DEVELOPED LAND

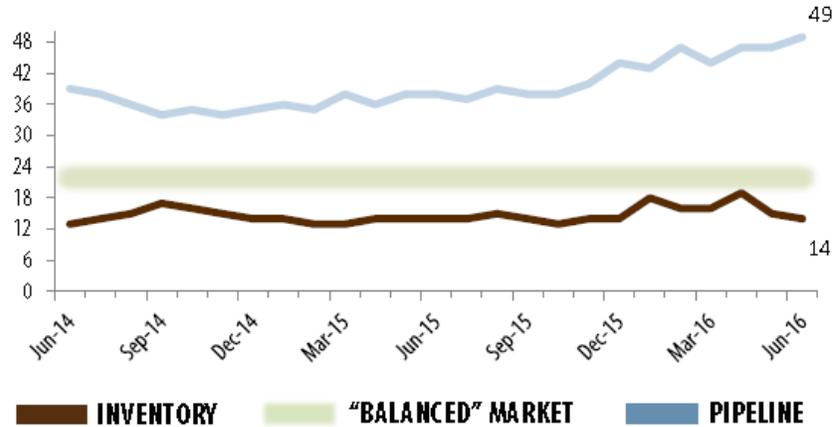


Source: City of Frisco, March 2016

JUNE 2016

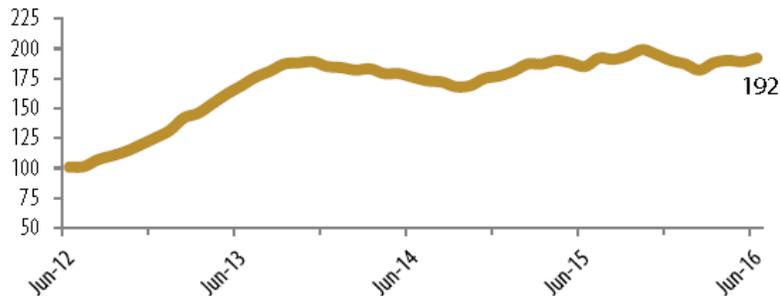
LOT INVENTORY & PIPELINE

SF LOTS - MONTHS OF INVENTORY



ABSORPTION RATE

SNEW Permits Issued, 12-Month Average



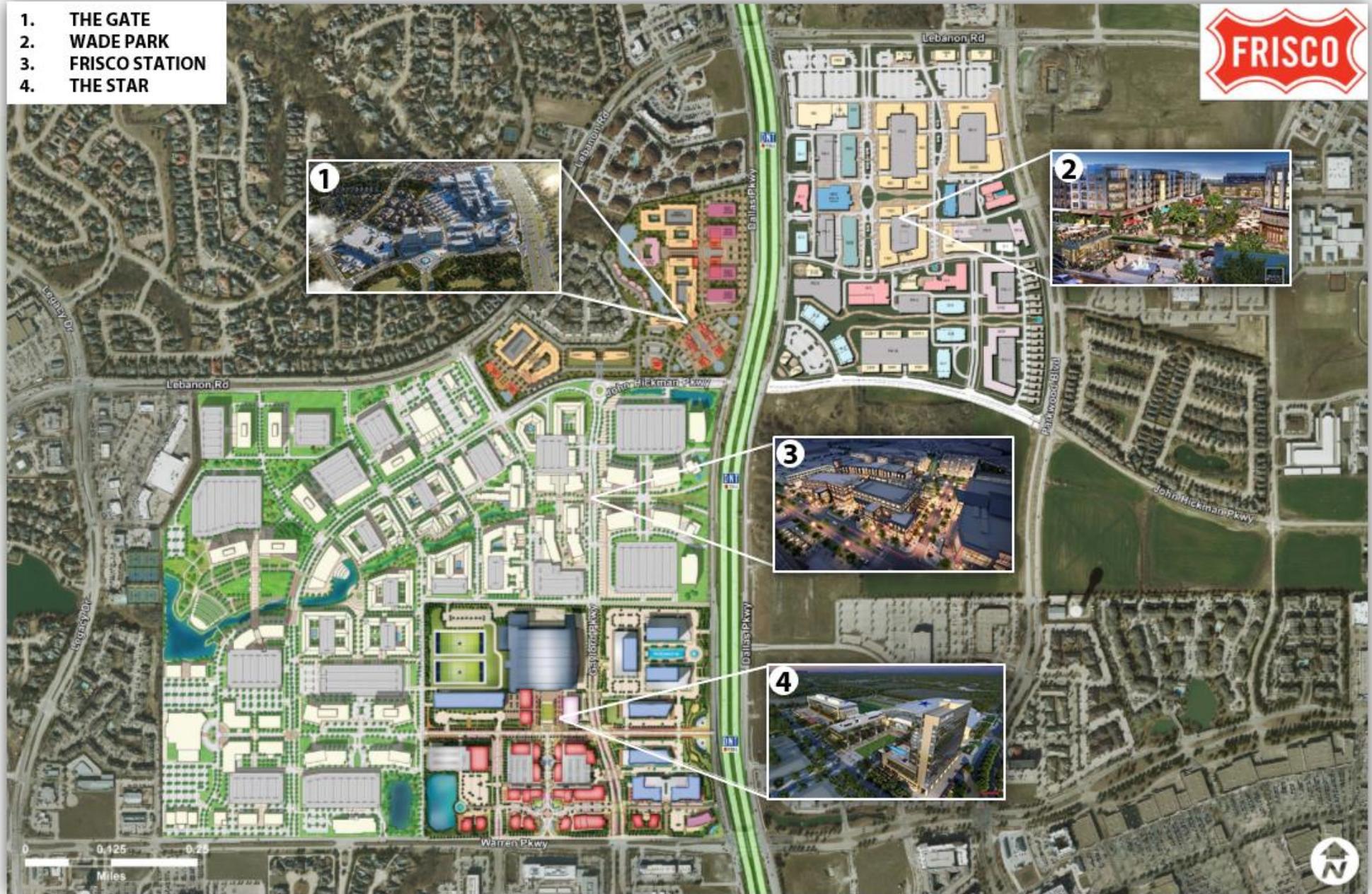
LOT INVENTORY (LI):	2,666 ▼
Months of Inventory:	14 ▼
Based on an Absorption Rate of:	192 (SNEW/mo)
6-Month Average	187
12-Month Average	188
This Time Last Year	181

LOTS IN PIPELINE (PL):	9,063 ▲
Months of Inventory in Pipeline:	49 ▲
Stage in Pipeline:	LOTS %
PP – Preliminary Plat	4,103 53.7%
CS – Construction Set	3,317 43.4%
FP – Final Plat	227 3.0%

CURRENT
DEVELOPMENT:

THE \$5 BILLION MILE

1. THE GATE
2. WADE PARK
3. FRISCO STATION
4. THE STAR



CURRENT
DEVELOPMENT:

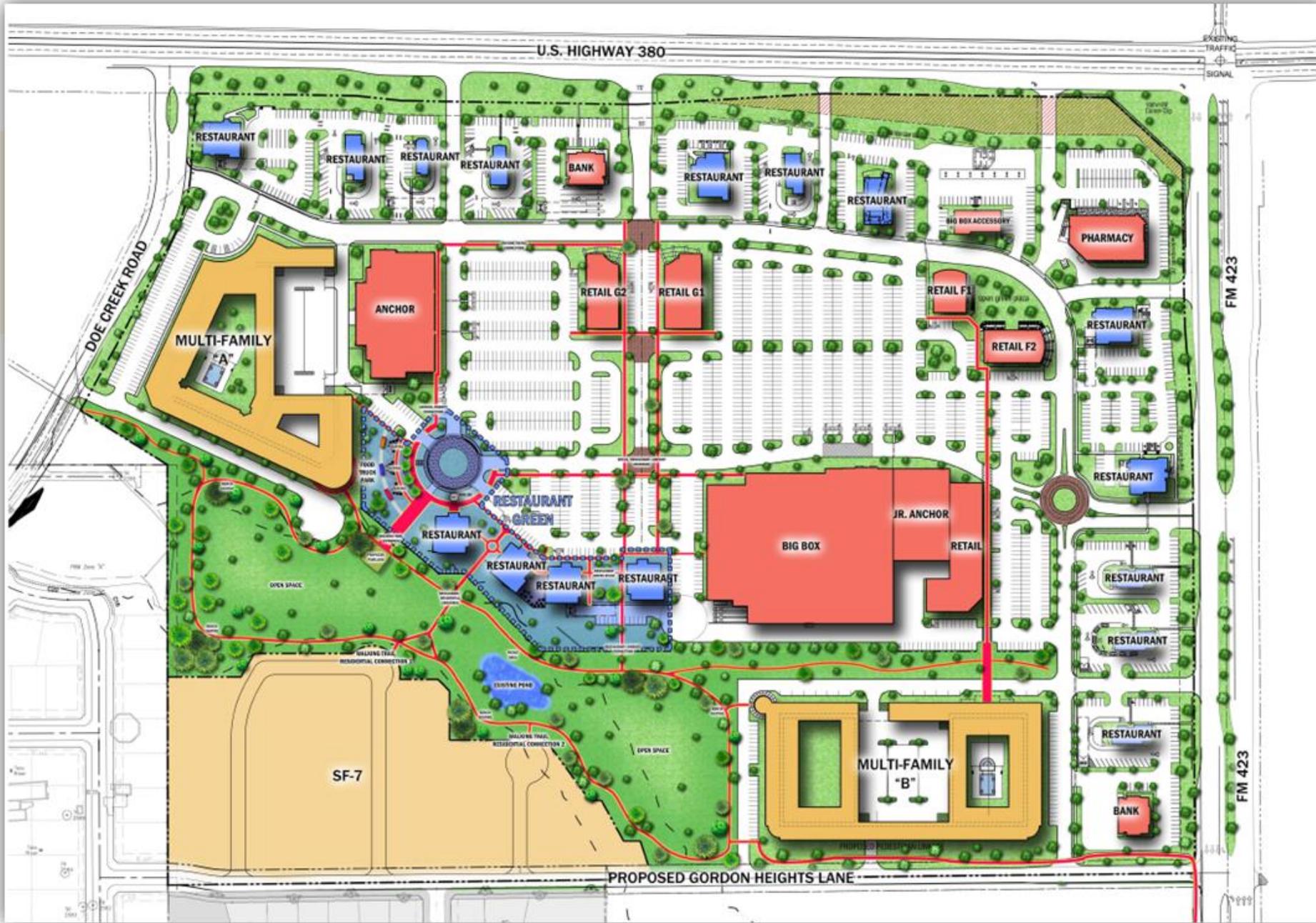
OHIO & WARREN



CURRENT
DEVELOPMENT:

FRISCO CROSSING

SWC FM 423 & US 380



Source: RUDMAN, March 2016

**CURRENT
DEVELOPMENT:**

**CANALS AT
GRAND PARK**

PARK WEST

**MAJESTIC
GARDENS**

SWC LEGACY DR & MAIN ST



CURRENT DEVELOPMENT:

THE HILLS OF CROWN RIDGE

SOUTH OF ROCKHILL PKWY

COLLINGSBROOK FARMS

SWC COIT RD & ROCKHILL PKWY

